

Code	TVSI
Company name	Tan Viet Securities Incorporation
Date	05/19/2021
Subject	Record date to pay stock dividend & implement rights to buy shares

Content:

On May 18, 2021, Tan Viet Securities Incorporation announces the record date as follows:

- Record date: May 31, 2021
- Reason & purpose:
 - To pay stock dividend for 2020;
 - To implement rights to buy shares.
- a. To pay stock dividend for 2020:
 - Exercise ratio: 100:15 (shareholder who owns 100 shares will be received 15 new shares).
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
 - For example: at the record date, shareholder A owned 1,234 shares. With 100:15 performing ratio, the shareholder A will receive: $1,234 * 15 / 100 = 185.1$ shares. According to rounding policy, the shareholder A receives 185 new shares and fractional shares of 0.1 will be cancelled.
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Tan Viet Securities Incorporation.
 - b. To implement rights to buy shares:
 - Expected issue volume: 145,800,000 shares
 - Issue price: VND10,000/share
 - Exercise ratio: 20:27 (01 share will receive 01 right, and with every 20 rights will be entitled to purchase 27 new shares).
 - How to deal with fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down.

- The undistributed shares (if any) will be decided by the Board of Directors with the selling price of VND 10,000/share.
- For example: At the record date, the shareholder A owns 1,234 shares. With performing ratio 20:27, the shareholder A will purchase: $1,234 * 27/20 = 1,665.9$ shares. According to rounding policy, the shareholder A purchases 1,665 new shares
- Regulation on rights transfer:
 - Time for rights transference: from June 02, 2021 to June 17, 2021
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from June 02, 2021 to June 21, 2021.
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Tan Viet Securities Incorporation.
- Bank for blocking depository money:
 - Account holder: Tan Viet Securities Incorporation
 - Account number: 00092107115
 - Bank: SCB – Saigon branch.